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December 9, 2015

Maxim and Roberta Wilton, FCSI, Ph.D, a seasoned business executive with a successful record building the largest financial services educational business in the world, have teamed to execute a buy and build strategy in the Certification and Training space.

Ms. Wilton is a seasoned business executive with an established international reputation and track record culminating as CEO of the world's leading financial services educator, CSI Global Education Inc., a business that she successfully developed and grew over a 20 year period. She led the company through two successful sale transactions. The company was first sold in 2006 to ONCAP Private Equity. Then, following significant value enhancement, the company was sold in 2010 to Moody's Investor Services, a deal which won "Deal of the Year" in 2011 from the Canadian Private Equity and Venture Capital Association.

She is known for astute and entrepreneurial leadership developed early in her career as Director of Marketing and Communications at the Toronto Stock Exchange and in her own practice focusing on investor relations, investor literacy and international market development.

For more information on Maxim Partners, LLC please visit:
www.maximpartnersllc.com

Investment Criteria

Certification and training companies

Test preparation, certifying bodies, test administration and preparation and exam content

US and Canadian markets

Growth capital, recapitalization and change of control

EBITDA of \$2 million to \$15 million

Please [contact us](#) if you have an investment opportunity that meets our investment criteria

Maxim Educational Team

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Partner

Roberta Wilton
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